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U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

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To the Honorable Comm 10188419	ttached original documents or copy thereof.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies):				
PAGOO, INC.	Name: COMERICA BANK-CALIFORNIA as successor in interest				
Individual(s) citizenship: Association:	To IMPERIAL BANK Address: 226 AIRPORT PARKWAY City: SAN JOSE State: CA Zip: 95110				
General Partnership:					
·	Individual(s) citizenship:				
Limited Partnership:	Association:				
Corporation - State: CALIFORNIA	General Partnership:				
Other:	Limited Partnership:				
Additional name(s) of conveying party(ies) attached? [] Yes [X] No	Corporation - State: Other:				
3. Nature of Conveyance:					
[] Assignment [] Merger [X] Security Agreement [] Change of Name	If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No				
[] Other	(Designations must be a separate document from assignment)				
F	Additional name(s) & address(es) attached? [] Yes [x] No				
Execution Date: July 17, 2000					
4. Application number(s) or trademark number(s):					
A. Trademark Application No.(s)	B. Trademark Registration No.(s)				
76/094,144 76/094,143 76/093,847	2,853,383 2,853,314				
76/065,490 76/065,455					
Additional numbers attached? [] Yes [X] No					
5. Name and address of party to whom correspondence concerning document should be mailed:	6 Total number of applications and registrations involved: 7				
Pair O'Daion	6 Sec. 14				
Name: Erin O'Brien Internal Address: GRAY CARY WARE & FREIDENRICH	ую « п				
4365 Executive Drive, Suite 1100	· · · · · · · ·				
San Diego, CA 92121-2133	12 (27 CED 2.41) \$ 190.00				
	7. Total fee (37 CFR 3.41) \$ 190.00				
	[X] Enclosed [] Authorized to be charged to deposit account				
	8. Deposit account number:				
	(Attach duplicate copy of this page if paying by deposit account)				
DO NOT USE THIS SPACE					
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. October 23, 2001					
Frin O'Brien Signature Signature					
Name of Person Signing	Total number of pages comprising control				

Mail Documents to be recorded with required cover sheet information to: U.S. Patent and Trademark Office, Office of Public Records 1213 Jefferson Davis Highway, 3rd Floor

Arlington, VA 22202

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of July 17, 2000 by and between IMPERIAL BANK ("Bank") and PAGOO, INC., a California corporation ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).
- B. Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.
- C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

PAGOO, INC.

By: Sleep Straigno

By: CFO/VP of Finance

BANK:

Address of Bank:

IMPERIAL BANK

By: San Francisco, CA 95110-1024

Title:

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Attn: Corporate Banking Center

EXHIBIT A

Copyrights

Registration Number Registration
<u>Date</u>

Description

Gray Cary\PA\10042995.4 1090371-943300

EXHIBIT B

Patents

Description

Registration/ Application Number Registration/ Application Date

Gray Cary\PA\10042995.4 1090371-943300

EXHIBIT C

Trademarks

Description

Registration/ Application Number Registration/ Application Date

Gray Cary\PA\10042995.4 1090371-943300

EXHIBIT C

Trademarks

Description	Registration/ Application Number	Registration/ Application Date
Description	Number	Date
The future is calling. Are you there?	76/094,144	07/20/00
Pagoo (and design)	76/094,143	07/20/00
Pagoo (and design)	76/093,847	07/20/00
Pagoo Trident	76/065,490	06/06/00
Pagoo Trident	76/065,455	06/06/00
Pagoo	2,853,383	09/12/00
Pagoo	2,853,314	11/14/00

Gray Cary\PA\10042995.5 1090371-943300

TRADEMARK
RECORDED: 10/24/2001 REEL: 002388 FRAME: 0321